



2023-24

CAF-FIN

The Finance SIG of SIBM Pune

Annual Report

April 2024



Our Vision

Caf-Fin envisions making a significant contribution to the finance ecosystem by inspiring and nurturing the next generation of finance professionals. We strive to create a community of individuals passionate about finance, capable of thinking critically and analytically, and equipped with the skills and knowledge necessary to succeed in the dynamic and ever-evolving financial landscape.

Our Mission

1

Provide a platform for students to improve their finance skills, knowledge, and analytical abilities through various events, workshops, and activities.

2

Develop a community of finance enthusiasts who are passionate about understanding market trends, identifying opportunities, and making informed financial decisions.

3

Cultivate future leaders in finance who can navigate and succeed in the dynamic and ever-evolving financial landscape.



MEET THE TEAM

S-Team

Anubhav Gupta

Sayantan Das

Shashwat Parekh

Devang Parab

J-Team

Hardik Mittal

Aniket Garg

Archie Kedia

Meet Gala

Shreyas Mungad

I-Team

Hardik Mittal

Aniket Garg

Archie Kedia

Aman Aggarwal

Khushi Tulsian



INTERNSHIP AND SUPPORT ACTIVITIES

Weekly Finance Newsletters

Reading newspapers and staying informed are essential parts of an MBA student's life. Hence, in order to ensure that the students are aware with respect to the recent happenings in the financial world and well prepared for the internship season, we intend to ease the process for our fellow SIBMians by compiling an abridged and a comprehensive weekly newsletter entailing the latest happenings in the various aspects of Business, Economic, Industry and international affairs.



CRP Preparation kits

In a manner similar to the SIRP preparation kits, Caf-fin offers comprehensive preparation aids to the senior Finance batch gearing up for their CRP. These kits are meticulously crafted, encompassing theoretical concepts, past interview experiences, and common interview questions. This initiative aims to provide students with a thorough understanding and readiness for their CRP, significantly aiding them throughout their preparation process.

Getting Industry Ready

Caf-fin conducts various sessions/ events/ lectures in collaboration with the senior batches and alumni with a common aim and agenda of preparing the students for corporate competitions, ensuring that the students are well aware of the projects undertaken and the manager's expectations, preparing them to manage specific projects and day-to-day chores. Moreover, we intend to make sure that specific student doubts are cleared. All the initiatives are aimed at getting the students Industry Ready.



Mock GD-PI Sessions

Finance students were given extensive preparation for the Summer Internship Recruitment Program (SIRP) through mock Group Discussions (GDs) and Personal Interview (PI) sessions. These opportunities were designed to equip students with both the technical knowledge and soft skills essential for excelling in their summer internship interviews. The mock GDs and PIs simulated real interview scenarios, helping students build confidence, improve their communication abilities, and fine-tune their problem-solving techniques. This holistic approach ensured that students were well-prepared and poised to succeed in securing their desired internships.

Sample Interview Questions Kit

To provide students with a direct preview of the interview process, a comprehensive compendium of previous years' questions is distributed among the junior batch. This resource allows students to familiarize themselves with the types of questions likely to be asked during the Summer Internship Recruitment Process (SIRP). By reviewing these questions, students can tailor their preparation to the specific job roles offered by various recruiters. This targeted approach helps them focus on key topics and stay current with the requirements of specific positions.

Finspire Lectures

In pursuit of preparing the junior batch for the upcoming summer internship process, Caf-Fin organized the Finspire Series, one of the most fruitful and successful SIRP preparatory activities. To help students keep pace with the demands of the Summer Internship process, Caf-Fin initiated the SEED series, featuring sessions led by seniors for the junior batch. Additionally, seniors share their valuable internship experiences to provide practical insights.



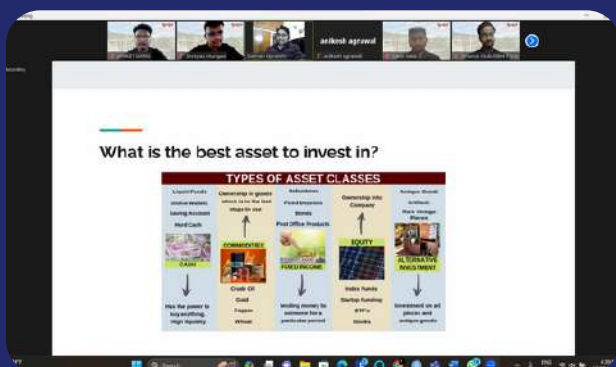
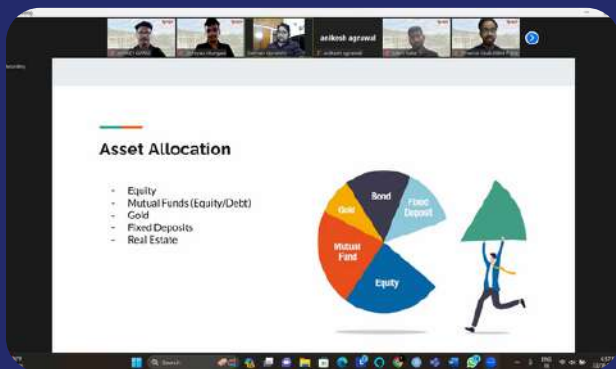
A broad range of finance concepts, spanning the entire scope of the subject, were covered in the lecture series. These included:

- Economics
- Financial statement analysis
- Accounting
- Corporate Finance
- Valuation Fundamentals
- Current Industry Trends
- Internship Experiences

GUEST SESSIONS

Prodigium

Prodigium is a leadership talk series focusing on finance as specialization. Last year, Caf-fin had the privilege of hosting **Mr. Nishant Malhotra, the Solo Founder and CEO of 'The Middle Road,'** as a distinguished speaker. His talk was particularly valuable for the students of the batch of 2023-25, who were in the process of selecting their specializations. The session with Mr. Malhotra provided a comprehensive overview of career prospects in finance. His insights helped students understand different finance roles and the potential career trajectories they could pursue.



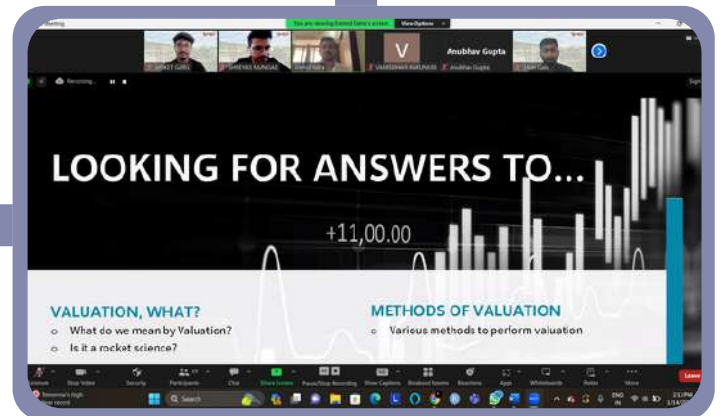
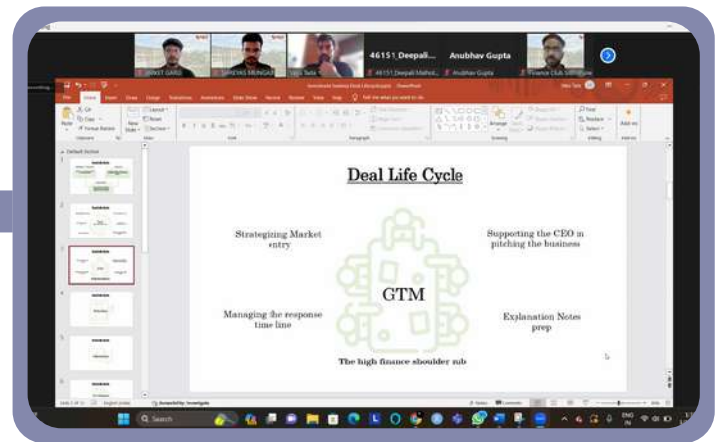
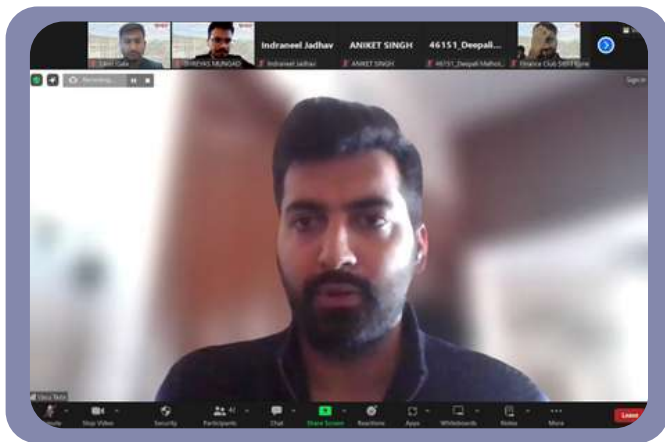
Personal Finance Session

Caf-fin, in collaboration with Zerodha, organized a Personal Finance Session hosted by **Mr. Salman Quraishi, Business Head at Zerodha.** The session aimed to enhance financial literacy among students, covering key topics such as the importance of investing, strategies for asset allocation, and avoiding debt traps. The session aimed to instill financial discipline in students, providing practical advice on budgeting, saving, and making informed financial decisions. This initiative by Caf-fin and Zerodha equipped students with essential financial management skills for a secure future.

GUEST SESSIONS

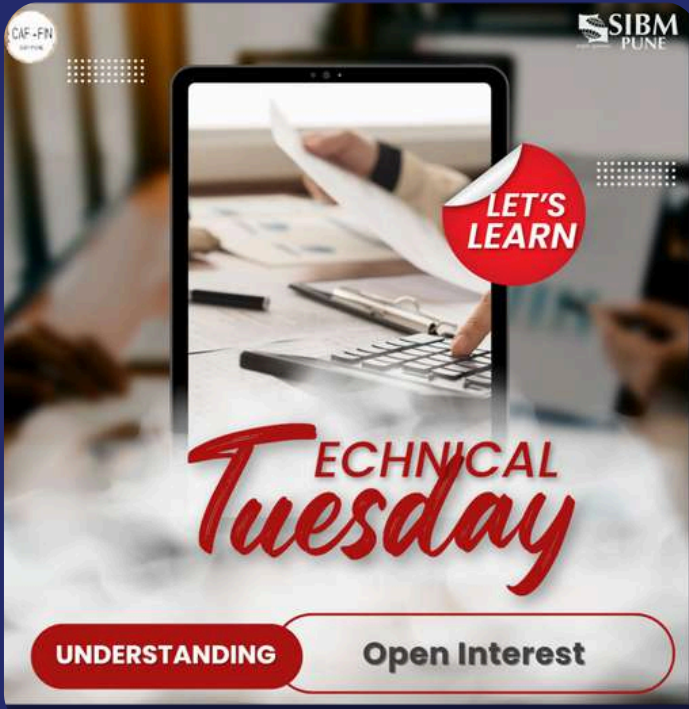
Corptune

Initiated last year, Corptune is a guest lecture series designed to help students grasp the complexities of Investment Banking. This series serves as a bridge between academic concepts and real-world applications, offering students valuable insights into the industry. The series has featured distinguished alumni such as **Mr. Vasu Tada and Mr. Anmol Kalra**, who have shared their expertise with the batch of 2023-25. Mr. Vasu Tada's sessions focused on the intricacies of the Investment Banking deal cycle. He provided detailed explanations of each stage, from deal origination and due diligence to structuring, negotiation, and closure. While Mr. Anmol Kalra's lectures concentrated on the technical skills required in Investment Banking. He delved into various valuation techniques, explaining the methods used to determine the value of companies and assets. Additionally, Mr. Kalra covered the norms and best practices of financial modeling within the industry



SOCIAL MEDIA ENGAGEMENTS

Technical Tuesday



Technical Tuesday is a weekly post that offers valuable insights into the realm of stock trading, with a strong focus on technical analysis. Each edition provides a variety of informative tools and resources aimed at deepening understanding and enhancing proficiency in trading practices. By leveraging these tools, traders can improve their analytical skills and make more informed decisions in the market.

Witty Wednesday

Witty Wednesday is a weekly post that facilitates the understanding of financial terms, heightens awareness among the entire batch, and empowers students with essential financial knowledge in an enjoyable manner. This post aims to make learning about finance engaging and accessible for everyone.



SOCIAL MEDIA ENGAGEMENTS

Infographic



Our infographics serve as captivating tools, offering intriguing insights through visually appealing designs. By combining compelling visuals with concise information, they foster financial literacy in an engaging and accessible manner. These graphics are meticulously crafted to simplify complex financial concepts, making them easily understandable and enjoyable to learn.

FIN-QUIZ

The FinQuiz is a dynamic finance quiz experience that not only challenges participants but also celebrates their success with shout-outs to top performers. This interactive quiz serves as an engaging way to test and reinforce financial knowledge. It's intricately linked with our weekly finance newsletter, ensuring that participants stay informed and up-to-date with current events and trends in the financial world.



COMPETITIONS



FINOZINE VOL 2

Finozine is the flagship finance magazine of SIBM Pune, bringing together voices from students across different B-Schools, faculties, alumni, and the SIBM Pune community. One of its notable features is the "Call for Articles" challenge, a competition at the national level that encourages writers to delve into finance-related topics.

Volume 1 of Finozine takes a deep dive into alternative assets, offering readers a fresh perspective on investing that goes beyond traditional avenues like stocks and bonds. Through insightful articles and analysis, readers are introduced to various alternative asset classes, such as cryptocurrency, real estate, and peer-to-peer lending, providing a comprehensive understanding of the diverse investment landscape. Building on this exploration, Volume

2 of Finozine shifts focus to personal finance, offering practical advice and strategies for managing finances effectively in everyday life. From budgeting and saving to investing and financial planning, this volume equips readers with the tools they need to navigate their financial journeys with confidence and success.



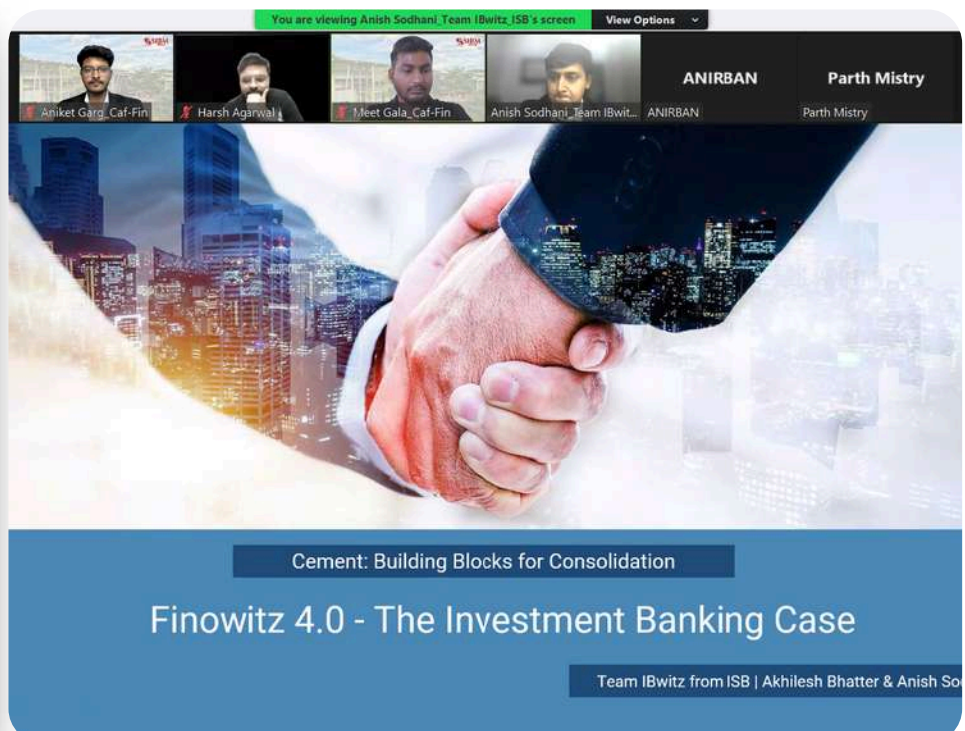
COMPETITIONS



FINOWITZ 4.0

Finowitz: the Investment Banking Challenge, draws participation from over 400 teams, representing esteemed institutions such as IIM-A, NMIMS, IIFT, JBIMS, and international colleges. This event serves as a dynamic platform for aspiring finance professionals to test their skills and knowledge in the field of investment banking.

Throughout the competition, teams engage in rigorous analysis, strategic decision-making, and presentations, showcasing their ability to navigate complex financial scenarios. In the final round, distinguished industry leaders lend their expertise as judges, evaluating the teams' proposals and selecting the most innovative and well-executed strategies. This challenge not only fosters healthy competition but also provides invaluable networking opportunities and insights into the latest trends and practices in the world of investment banking.



COMPETITIONS



THE GREAT BULL CHALLENGE

The Great Bull, organized by Caf-fin alongside the Co-Curricular Team at Transcend 2024, provided an exhilarating platform for students to showcase their expertise in valuation and asset management. Across three riveting rounds, participants engaged in a battle of intellect and strategy, commencing with the Online Quiz

Competition, where they demonstrated their knowledge across various domains. Subsequently, in Round 2's Case Study Submission, teams meticulously crafted comprehensive solutions and Excel models for designated companies, employing rigorous research and strategic reasoning. Finally, the climax arrived with Round 3 - the Case Presentation - where qualifying teams vied for victory on campus, presenting their findings before esteemed judges. Upholding the event's integrity,



COLLABORATIONS

FOREVISION

In a collaborative effort, Caf-Fin joined forces with Forevision to deliver exceptional sessions on Financial Modelling and Mergers & Acquisitions to the student cohort. Throughout these enlightening workshops, participants delved into intricate financial concepts, engaged in hands-on learning experiences, and actively contributed to live projects. Their dedication and involvement were duly recognized with certificates, underscoring their commitment to mastering essential skills in the finance domain.



BLOOMBERG



In collaboration with Bloomberg, the team at Caf-Fin extends an invaluable opportunity to all students by providing comprehensive training in Bloomberg Market Concepts certification, supplemented with a dedicated session on data extraction from the Bloomberg terminal. Bloomberg Market Concepts certification offers a thorough understanding of financial markets, covering topics such as economic indicators, currencies, fixed income, equities, and portfolio management.

Annual Management Day

“Best SIG Award”

We are delighted to announce that Caf-Fin has been honored with the Best SIG award (Director's Choice) for the year 2023-24. This prestigious title is a testament to a year of unwavering perseverance and commitment by our team. Caf-Fin's continuous efforts have been focused on enriching the finance culture at SIBM and providing students with exceptional learning opportunities. We take pride in our initiatives and programs that have significantly contributed to the academic and professional growth of our students, and this recognition motivates us to strive even harder in our mission.



Best SIG
of the year 2023-24